

Successful placement of 481.535 shares Intervest Offices & Warehouses

Intervest Offices & Warehouses (hereafter Intervest) has been informed that the private placement of a parcel of 481.535 shares, issued this morning as part of the contribution in kind of two logistic sites in Oevel and Aarschot, has been successful.

The 481.535 shares were placed by ING Belgium nv across a broad base of Belgian and international investors at a price of € 21,60 per share, which represents a discount of 3,4% compared to the closing price of yesterday, 4 May 2017, corrected for the detachment of the right to the dividend over fiscal year 2016.

Trading in Intervest shares on Euronext Brussels was suspended this morning due to this private placement, and will resume as soon as possible after publication of this press release.

Intervest Offices & Warehouses nv, (hereafter Intervest), is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which Intervest invests, consist primarily of up-to-date buildings that are strategically located in the city centre and outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp - Mechelen - Brussels axis; the logistics properties on the Antwerp - Brussels - Nivelles and Antwerp - Limburg - Liège axis. Intervest distinguishes itself when leasing space by offering more than square metres only. The company goes *beyond real estate* by offering 'turnkey solutions': a tailor-made global solution with the customer going from plans, design, coordination of works to budget monitoring.

For more information, please contact:
INTERVEST OFFICES & WAREHOUSES nv,
public regulated real estate company under Belgian law,
Jean-Paul SOLS - ceo or Inge TAS - cfo, T. + 32 3 287 67 87.
<http://corporate.intervest.be/en/offices>