

Report of the extraordinary general meeting of 15 May 2017

As at 26 April 2017 a first extraordinary general meeting of Intervest Offices & Warehouses (hereinafter 'Intervest') was convened. Given the required quorum was not reached, a second extraordinary general meeting was convened and was held today Monday 15 May 2017 at 10:00 am, with the same agenda. This meeting was able to deliberate validly and approved all items on the agenda.

Authorisation share capital

Amendment of article 7 of the articles of association regarding the authorised share capital and new authorisation (in accordance with article 603 et seq. of the Belgian Companies Code) for the board of directors to increase the registered share capital on one or more occasions by the following maximum amount:

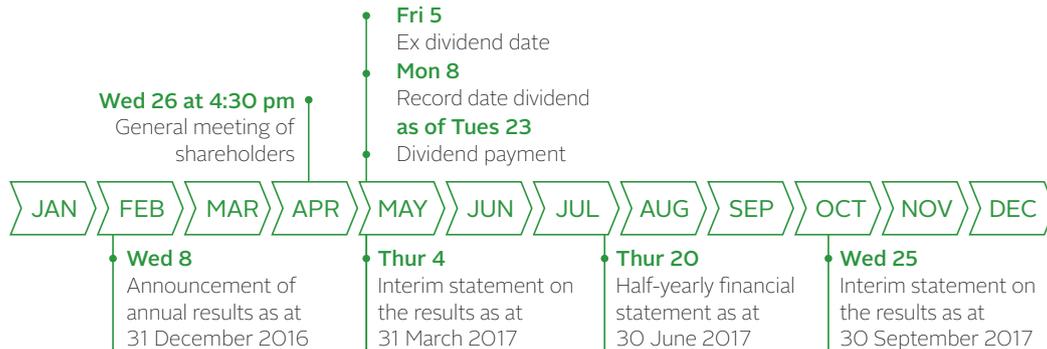
- I. € 152.947.620,35, if the capital increase to be realised concerns a capital increase by cash contribution where the company shareholders have the possibility of exercising their preferential right or the possibility of exercising their priority allocation; and
- II. € 30.589.524,07 for any form of capital increase other than those intended and approved in point I above,

on the understanding that, within the scope of the authorised share capital, the registered share capital cannot be increased by an amount exceeding a total of € 152.947.620,35 effective for a period of five years from the date of the publication of this resolution.

Purchase or taking into collateral own shares

Amendment to article 9 of the articles of association regarding purchase or taking into collateral by the company of its own shares and renewed authorisation for the board of directors (in accordance with the rules prescribed in articles 620 et seq. of the Belgian Companies Code) to acquire own equity shares in cases where this acquisition is necessary to protect the company from serious and imminent harm, effective for a period of three years from the date of the publication of this resolution.

Financial Calendar 2017



Intervest Offices & Warehouses nv, (hereafter Intervest), is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which Intervest invests, consist primarily of up-to-date buildings that are strategically located in the city centre and outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp - Mechelen - Brussels axis; the logistics properties on the Antwerp - Brussels - Nivelles and Antwerp -Limburg - Liège axis. Intervest distinguishes itself when leasing space by offering more than square metres only. The company goes *beyond real estate* by offering 'turnkey solutions': a tailor-made global solution with the customer going from plans, design, coordination of works to budget monitoring.

For more information, please contact:

INTERVEST OFFICES & WAREHOUSES nv,
public regulated real estate company under Belgian law,
Jean-Paul SOLS - ceo or Inge TAS - cfo, T. + 32 3 287 67 87.
<http://corporate.intervest.be/en/offices>