

Report of the ordinary general meeting of 26 April 2017.

Convocation to the second extraordinary general meeting of 15 May 2017.

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The ordinary general meeting of Intervest Offices & Warehouses (hereafter 'Intervest') held as at 26 April 2017 has approved all items on the agenda.

Approval of the annual accounts

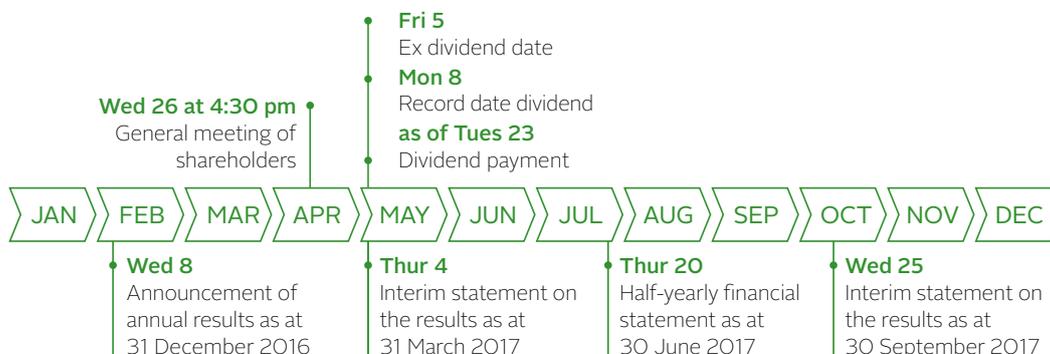
The ordinary general meeting of shareholders of 26 April 2017 has approved the statutory annual accounts of Intervest closed as at 31 December 2016, as well as the result allocation.

Dividend distribution for financial year 2016

For financial year 2016, the ordinary general meeting has decided to distribute a gross dividend of € 1,40 per share. After deduction of 30% withholding tax, the net dividend for financial year 2016 amounts thus to € 0,98 per share.

The terms for the optional dividend for financial year 2016 will be published as at Thursday 4 May 2017. With an optional dividend the shareholders are given the opportunity to contribute their dividend receivable, which arises from the profit distribution, in the company's capital in return for the issue of new shares, in addition to the option to receive the dividend in cash, or they can choose for a combination of both options.

Financial calendar 2017



PRESS RELEASE

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Based on the number of shares for which the shareholders have carried out the attendance formalities, it can be determined that the legally required attendance quorum has not been reached.

Consequently, the shareholders are invited to attend the second extraordinary general meeting to be held as at **Monday 15 May 2017 at 10:00 am** at the registered office of the company, **Uitbreidingstraat 66, 2600 Berchem** to deliberate and decide on the same agenda.

All related documents to this meeting are available on the website of the company www.intervest.be, under [Investor relations/Investors info/Shareholders' meeting](#). The practical formalities of participation in the extraordinary general meeting are described in the agenda.

Intervest Offices & Warehouses nv, (hereafter Intervest), is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which Intervest invests, consist primarily of up-to-date buildings that are strategically located in the city centre and outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp - Mechelen - Brussels axis; the logistics properties on the Antwerp - Brussels - Nivelles and Antwerp - Limburg - Liège axis. Intervest distinguishes itself when leasing space by offering more than square metres only. The company goes *beyond real estate* by offering 'turnkey solutions': a tailor-made global solution with the customer going from plans, design, coordination of works to budget monitoring.

For more information, please contact:
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